

Sage Timeslips | Top Seven Enhancements

TIMESLIPS BY SAGE
2009

Streamlined payment entry with auto-fill option for payment entry within the client balance.

Accurately and easily avoid conflicts of interest with an integrated conflict checker for clients and timekeepers.

Speed up data entry by making references inactive to remove them temporarily from lists. Make the references active again when they are needed.

Increase efficiency with new Timekeeper Contribution and Collections report to help summarize Work in Process, billed, and collected totals for Timekeepers.

Create powerful user-defined reports using your own custom formulas.

Increased detail in interest calculations for accurate client billing.

Additional fields available in user-defined reports provide access to billing rate tables, fee allocation percentages, and overdue balance.

TIMESLIPS BY SAGE
2010

E-mail Timeslips bills and statements to clients using a customizable template to conform to today's paperless office.

View changes to bills and reports without the interruption of saving the template to the report list for improved efficiency.

Track the numeric data that's most important to your business using four new types of custom fields that can attach to timekeepers, clients, tasks, and/or expenses.

Personalize your reports with the data you need by including new numeric fields in customized formula calculations.

Enjoy greater flexibility in database maintenance by selecting specific names to purge from your database.

Avoid losing revenue with the new Clients Not Billed report, which quickly identifies clients who have not been billed since a specific date.

Navigate through fields more easily by moving through entry dialog boxes using the Enter key.

SAGE TIMESLIPS
2011

Provide your customers the convenience of paying with credit or debit card* and indicate the type of payment received: Card, check, cash, or five customizable payment types.

Create up to 90 custom fields per name type for flexible billing formats, reporting purposes, and more.

Edit slip or transaction descriptions without opening the entry dialog box for more efficient workflow.

Improve the performance of Sage Timeslips on individual workstations by turning off features and options on a per-workstation basis.

Get more detailed information on how payments and other transactions were applied to each invoice using the new User-Defined Invoice Listing report.

Include individual client names, invoice numbers, or invoice dates on bills and statements emailed to clients using the new custom naming option.**

Provide a more detailed description on the Nickname 2 field, which has increased from 15 to 30 characters for greater flexibility.

SAGE TIMESLIPS
2012

Quickly create custom letters for clients by pulling information directly from Sage Timeslips and merging it into your letter template.

Easily edit previous bills with a word processor without changing the billing history.

Date option for replacement slips allows you to summarize charges on bills by the start and end dates that are most appropriate for your needs.

Select a predefined location to store PDF bills and statements on a client-by-client basis for easier retrieval and sending to each client.

Conserve paper by emailing bills without first printing them while retaining an image for reprinting and editing purposes.

Efficiently place multiple clients on billing holds by using the client list to directly view and change the full billing hold status of each client.

Link directly to client files from the client list or client information pages for increased efficiency and real-time insight into the status of your client's business.

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*Processing credit card payments within Sage Timeslips requires you to set up a merchant account with Sage Payment Solutions. Please call 800-285-0999 for more information and to apply. Approval of merchant account and ability to process payments may take up to seven business days to complete.

**Requires a MAPI-compliant email program, such as Microsoft Outlook®, and is not compatible with AOL email or Outlook Express.

